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The effect of temperature and pH on the motility and viability of ostrich sperm

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ABSTRACT

As the chemical environment of semen diluents can have a profound effect on sperm quality, we examined the effect of temperature and pH on the motility and viability of sperm in the ostrich. Semen was collected from four males, each male being replicated three times. Ejaculates were diluted and incubated for 10 min at 20 °C and 40 °C in four different buffers, temperature adjusted at pH 6, 7, 8 and 9 respectively. Average path velocity (VAP), curvilinear velocity (VCL), straight-line velocity (VSL), linearity (LIN), beat cross frequency (BCF) and amplitude of lateral displacement (ALH) were then recorded for each sample using CASA. The viability of sperm was assessed using nigrosin–eosin staining. Sperm incubated at 40 °C had higher motility parameters, except for ALH. At 40 °C, VAP, VSL and LIN increased with pH while VCL, BCF and ALH were higher for lower pHs. The viability of sperm was not affected by temperature but decreased at pH values > 7. A pH in the neutral range appeared to yield higher quality sperm after *in vitro* storage at 20 °C. However, the effect of different pH levels and temperatures on sperm longevity needs to be investigated further to develop viable ostrich specific diluents.

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1. Introduction

Assisted reproductive technologies like artificial insemination (AI), semen holding and cryopreservation are needed to preserve and disseminate livestock germplasm. In domestic birds, these techniques were first established in chickens, and then extended to other poultry species (Blesbois and Brillard, 2007; Donoghue and Wishart, 2000; Lake, 1986). Commercial ostrich farming is constrained by

low fertility, high levels of embryo and chick mortality and inadequate genetic improvement (Cloete *et al.*, 1998; Cloete and Malecki, 2011; Malecki *et al.*, 2008). The advent of animal and human friendly methods to collect semen from male ostriches and artificially inseminate females (Malecki *et al.*, 2008; Rybnik *et al.*, 2007) resulted in new interest in developing assisted reproductive technology to augment industry development. Recently, Bonato *et al.* (2011) established that semen can be collected frequently without depleting male sperm reserves or impairing their libido. This ample supply of semen allows AI technology to move to the next phase, which is to design a protocol for semen holding and preservation.

Sperm motility is a critical factor in determining semen quality and fertilizing ability. In female birds, spermatozoa

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are stored for extended periods of time in specialized structures, the sperm storage tubules (SSTs) localized mainly in the utero-vaginal junction of the oviduct (Bakst, 2011). These structures have evolved to release sperm over time to insure sufficient sperm numbers at the site of fertilization, even in the absence of males. For instance, female ostriches were found to lay fertilized eggs for up to 4 weeks after the last copulation (Malecki et al., 2004). A single insemination led to maximum fertile periods of 12 days in Japanese quails (Reddish et al., 1996) and 70 days in turkeys (Lorenz, 1950).

Changes in the external medium are believed to regulate sperm motility by complex interactions among factors like temperature, pH and ion composition. For instance, an increase of temperature from 30 °C to 40 °C resulted in the inactivation of sperm motility in domestic chickens (*Gallus gallus*). An alkalization of the external pH, following an addition of calcium, then restored sperm motility at 40 °C (Ashizawa and Wishart, 1987; Ashizawa et al., 1994). Similar results were obtained in the turkey and quail (Holm and Wishart, 1998), whereby the percentage of motile sperm and sperm velocity was stimulated by an alkaline pH particularly at 40 °C (the average avian body temperature) compared to 30 °C. Changes in pH of the vaginal mucosa after oviposition have also been observed in both broilers and turkeys (Bakst, 1980), indicating that such variation in pH may change the motility of sperm after insemination. Therefore, the effect of storage medium pH, storage temperature, and their interaction needs consideration during the development of a species specific semen diluent to maintain sperm viability and activity in vitro.

To date, only a few studies have been conducted on sperm motility and survival in the ostrich after short term storage. Undiluted ostrich semen coagulates rapidly at room temperature, leading to a deterioration of sperm quality (Ciereszko et al., 2010; Malecki et al., 2008). Furthermore, changes in motility and viability of ostrich sperm were investigated by storing diluted ostrich semen at 5 °C in Minimal Essential Medium diluent (Ya-jie et al., 2001), in EK, Lake's and NaCl diluents (Malecki et al., 2008) or Ovodyl and EK (Ciereszko et al., 2010). Sperm motility and viability could only be maintained for 4–12 h in these studies, suggesting the need for the development of a suitable diluent specific for ostrich sperm. The next crucial step in developing a workable AI program for ostriches is designing a storage medium that prolongs sperm viability. A key to developing such a medium involves determining the optimal pH for maximal preservation of sperm viability and motility in vitro.

Changes in sperm motility and viability over a biologically relevant pH range were thus assessed at temperatures of 20 °C and 40 °C, using computer-assisted semen analysis (CASA) for sperm velocity and nigrosin–eosin staining for sperm viability.

2. Material and methods

2.1. Study population, semen collection and evaluation

The study was carried out at the Oudtshoorn Research Farm, South Africa, in December 2008 on four South African

black ostrich males (2–4 years of age). Males were trained prior to the experiment to mount a dummy female and ejaculate into an artificial cloaca (Rybnik et al., 2007). Three ejaculates were collected on consecutive days (24 h interval) from each male. Ejaculate volume was measured with an automatic pipette, and sperm concentration was determined with a haemocytometer in 20 µL of semen diluted 1:400 (v/v) with a phosphate buffered saline solution containing 1% formalin. The total number of sperm per ejaculate was then calculated by multiplying ejaculate volume and concentration. Finally, samples of neat semen were mounted onto a glass slide and the proportion of live normal (membrane intact with normal morphology, eosin non-permeable), live abnormal (membrane intact, eosin impermeable but with alteration to normal morphology) and dead sperm (membrane damaged – eosin permeable) was estimated after counting 500 sperm stained with nigrosin–eosin (Lake and Stewart, 1978) on duplicate slides. Sperm forming a complete unit of a slightly curved head, mid-piece and tail were considered as live normal (as described by Soley and Roberts, 1994), while any sperm showing a deviance from this structure was considered as live abnormal (i.e. giant sperm, double headed sperm, head bent on the tail, swollen head, broken head, straight sperm).

2.2. Sample preparation

Neat semen ostrich ejaculate has been previously estimated to have a pH of 7.0 (Ya-jie et al., 2001), hence for this experiment, each ejaculate was tested at four pH levels at the two temperatures as follows: 20 µL of sperm was diluted in 80 µL (1:4) of each of four buffers, temperature adjusted to 20 °C and 40 °C. All buffers contained 150 mM of NaCl and one of the following compounds: 20 mM of 2-(N-morpholino) ethane sulphonic acid (MES) for pH 6; 20 mM of N-tris-[hydroxymethyl]-methyl-2-aminoethanesulfonic acid (TES) for pH 7; 20 mM of Tris[hydroxymethyl] aminomethane hydrochloride (TRIZMA) for pH 8 and; 20 mM of 3[cyclohexylamino]-2-hydroxyl-1-propane-sulfonic acid for pH 9. Samples were then incubated for 10 min at either 20 °C or 40 °C. The order of the pH treatments was randomised but our experimental procedure did not allow for randomising temperature treatments.

2.3. Assessment of sperm motility

After incubation, 10 µL of the 1:4 sperm solutions were further diluted to 10 million sperm/mL with their original buffer held at the same temperature. Sperm velocity was measured with a ×10 objective under negative phase contrast using a BX 41 Olympus microscope (Olympus Corporation, Tokyo, Japan). For each sample, sperm velocity was recorded by loading 5 µL of solution onto a microscope slide placed on a heated stage at either 20 °C or 40 °C and taking three readings from three separate fields of view. This procedure was repeated twice for each sample. The digital video files were analyzed using a Sperm Class Analyzer (SCA v.3, Microptic S.L., Spain). Average path velocity (VAP, velocity over a calculated smoothed

path), curvilinear velocity (VCL, velocity over the actual sperm track, including all deviations of sperm head movement), straight line velocity (VSL, velocity over the straight line distance between the beginning and the end of the sperm track), linearity (LIN, departure of sperm track from a straight line [$VSL/VCL \times 100$]), beat-cross frequency (BCF, frequency with which the sperm crosses the smoothed path), and amplitude of lateral displacement (ALH, time average of absolute values of the instantaneous turning angle of the sperm head along its curvilinear trajectory) were calculated for each sample from the two recordings of at least 100 sperm tracks each. The medians for all parameters were strongly correlated with their means (Pearson's correlation coefficient $R > 0.95$), but we used the median to ensure that central tendency of all measures on ejaculates were not influenced by non-normal distribution of motility.

Finally, samples of each of the sperm suspensions were stained with nigrosin–eosin and mounted onto a glass slide to determine the proportion of live normal, live abnormal and dead sperm in the same way as for neat sperm.

2.4. Statistical analysis

To investigate the effects of temperature and pH on sperm velocity, General Linear Models (GLM) were performed on all CASA parameters (medians of VAP, VCL, VSL, LIN, BCF and ALH calculated from all tracked sperm over the 3 fields measured) entered as response variables, while temperature, pH and their interaction were entered as fixed factors. Male number was entered as a fixed factor to control for individual variation. Similar GLMs were performed on mean percentage of live normal, live abnormal and dead sperm to evaluate the effect of temperature and pH on viability of sperm. All statistical analyses were performed using Genstat version 13 (VSN International Ltd., UK).

3. Results

3.1. Descriptive statistics of ejaculate parameters

The mean ejaculate volume (\pm SEM) across the whole experiment was 1.11 ± 0.26 mL, with an average concentration of $3.20 \pm 0.29 \times 10^9$ sperm/mL, and contained $4.13 \pm 1.36 \times 10^9$ sperm. The mean proportion of live normal, live abnormal and dead sperm was $72.63 \pm 4.93\%$, $18.15 \pm 3.57\%$ and $9.22 \pm 2.29\%$ respectively. While no age effect was detected for any of the variable measured ($P > 0.05$), a significant male effect was found for all ejaculate parameters ($P < 0.001$).

3.2. Effect of temperature and pH on the motility of sperm

The interaction between temperature and pH was significant for all CASA traits ($P < 0.05$; Table 1). Velocity parameters (VAP, VSL and VCL) as well as LIN and ALH were independent of pH at 20°C ($P > 0.05$; Fig. 1), but the BCF of sperm showed an increase as pH increased from 6 to 7 ($F_{3,41} = 3.81$, $P = 0.02$; Fig. 2). Furthermore, we detected a male effect on LIN ($F_{3,41} = 5.98$, $P = 0.002$) and ALH ($F_{3,41} = 4.81$, $P = 0.006$), with one male showing a higher

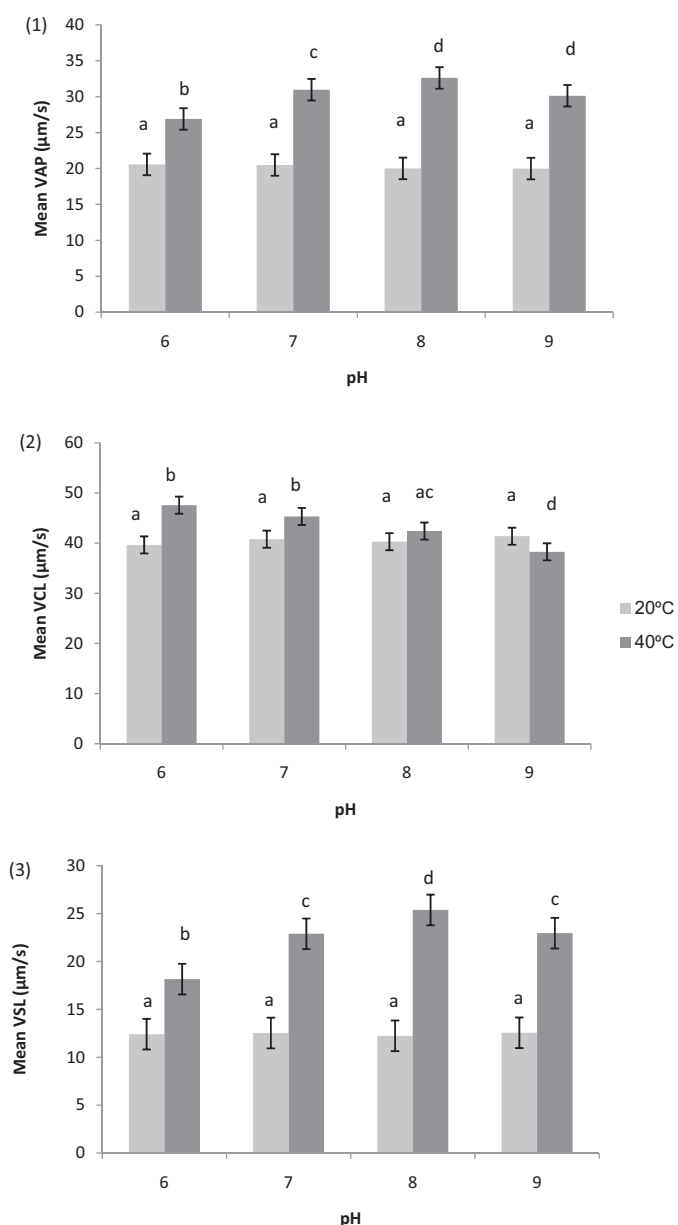


Fig. 1. Effect of pH and temperature on the velocity of sperm of four male ostriches: (1) mean average path velocity (VAP); (2) mean curvilinear velocity (VCL) and; (3) mean straight line velocity (VSL). Vertical lines about the means denote standard errors. For any temperature and pH, those results which are significantly different ($P < 0.05$) are assigned a different letter.

sperm LIN and a lower sperm ALH compared to the rest of the males.

Sperm in all pH treatments incubated at 40°C had a higher ($P < 0.05$) velocity than at 20°C . In contrast to the tendency at 20°C , all velocity parameters at 40°C were affected by pH, but to different extents (Table 1). VAP and VSL increased with pH with a maximum at pH 8 (mean \pm SE = 32.61 ± 1.71 $\mu\text{m/s}$, $F_{3,41} = 1.98$, $P = 0.035$ and mean \pm SE = 25.38 ± 1.79 $\mu\text{m/s}$, $F_{3,41} = 2.84$, $P = 0.040$, respectively; Fig. 1), while VCL was highest at lower pH values, ($F_{3,41} = 8.20$, $P = 0.001$). In addition, LIN reached a maximum at pH 8 (mean \pm SE = $67.34 \pm 3.03\%$, $F_{3,41} = 18.16$, $P = 0.001$; Fig. 2), while BCF and ALH of sperm were higher at pH 6 (mean \pm SE = 5.05 ± 0.2 Hz, $F_{3,41} = 10.67$, $P = 0.001$ and

Table 1

Degrees of freedom, *F*-values and significance levels denoting the effect of temperature and pH on the motility of the ostrich sperm.

Variable	Temperature			pH			Temperature × pH		
	df	<i>F</i>	<i>P</i>	df	<i>F</i>	<i>P</i>	df	<i>F</i>	<i>P</i>
VAP	1,85	134.14	0.001	3,85	1.68	0.17	3,85	2.34	0.080
VCL	1,85	11.15	0.001	3,85	4.01	0.010	3,85	7.31	0.001
VSL	1,85	122.28	0.001	3,85	2.78	0.046	3,85	2.93	0.038
LIN	1,85	295.24	0.001	3,85	15.52	0.001	3,85	19.20	0.001
BCF	1,85	11.80	0.001	3,85	1.11	0.348	3,85	14.47	0.001
ALH	1,85	144.22	0.001	3,85	40.59	0.001	3,85	28.15	0.001

Bold values are significant in the analysis.

Sperm motility was assessed using computer-assisted sperm analysis system (CASA system). VAP: average path velocity; VCL: curvilinear velocity; VSL: straight line velocity; LIN: linearity; BCF: beat-cross frequency; and ALH: amplitude of lateral displacement.

mean ± SE = 2.17 ± 0.06 μm, $F_{3,41} = 61.82$, $P = 0.001$, respectively) and lower at pH 9 (mean ± SE = 4.01 ± 0.2 Hz, mean ± SE = 1.4 ± 0.06 μm respectively). No male effect was detected for any of the CASA parameters at 40 °C ($P > 0.05$).

3.3. Effect of temperature and pH on the viability of sperm

Sperm viability was not affected by temperature ($F_{1,85} = 0.01$, $P = 0.90$). However, with an increase in pH, the percentage of live normal sperm decreased ($F_{3,85} = 8.19$, $P = 0.001$; Fig. 3), while the percentage of dead sperm increased ($F_{3,85} = 6.85$, $P = 0.001$) and the percentage of abnormal sperm remained unchanged throughout treatments ($F_{3,85} = 0.52$, $P = 0.672$). Furthermore, we found variation between males, both in the percentage of live normal and live abnormal sperm ($F_{3,41} = 4.18$, $P = 0.01$ and $F_{3,41} = 15.61$, $P = 0.001$ respectively), but not in the percentage of dead sperm ($F_{3,41} = 0.98$, $P = 0.41$).

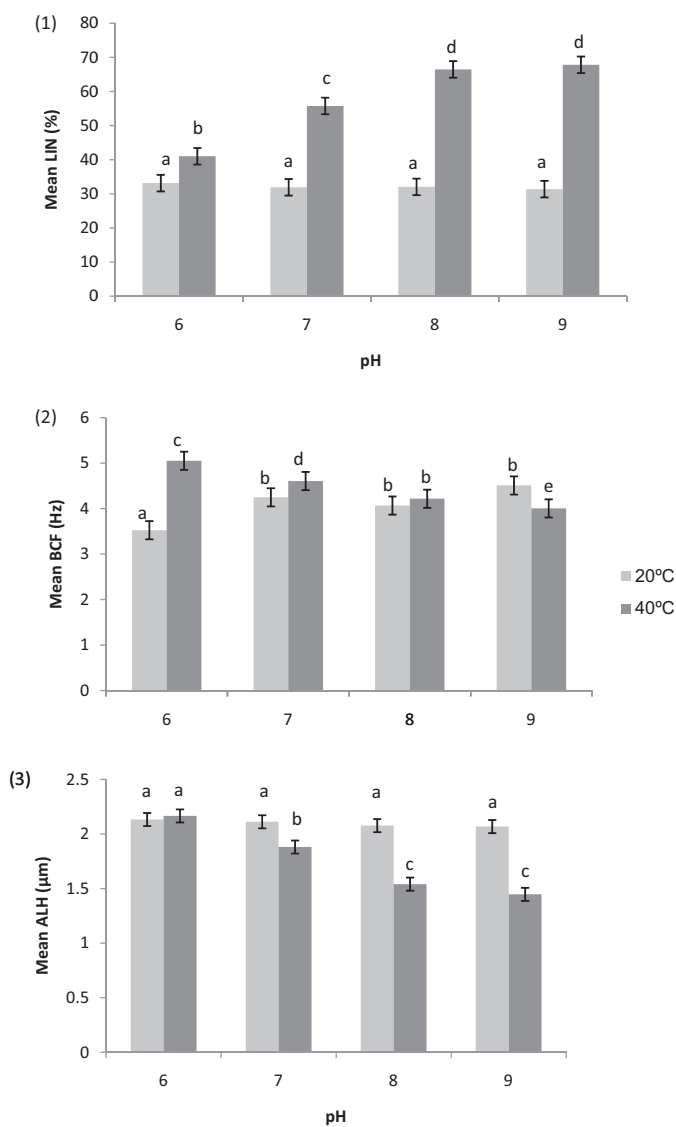


Fig. 2. Effect of pH and temperature on the motility of sperm of four male ostriches: (1) mean linearity (LIN); (2) mean beat cross frequency (BCF) and; (3) mean amplitude of lateral displacement (ALH). Vertical lines about the means denote standard errors. For any temperature and pH, those results which are significantly different ($P < 0.05$) are assigned a different letter.

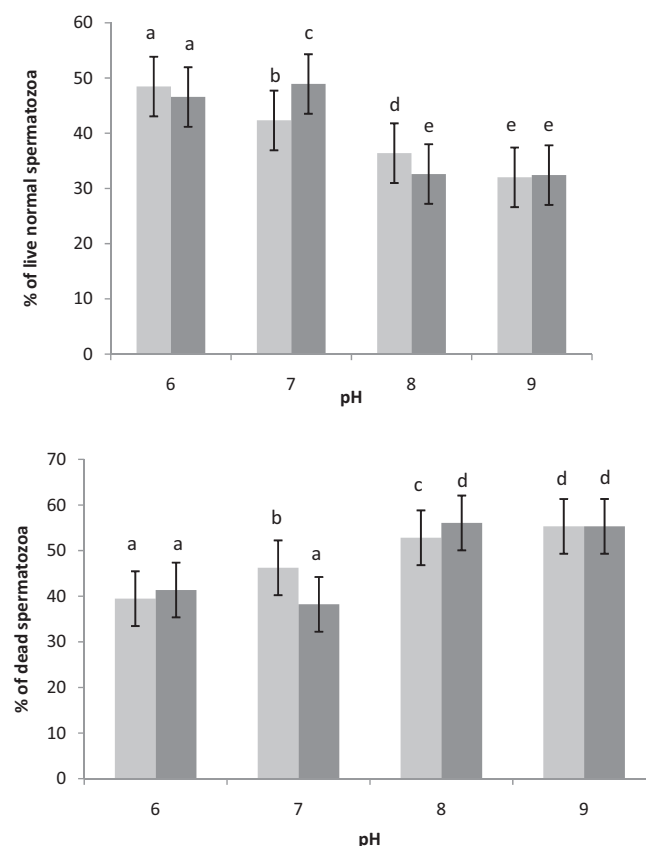


Fig. 3. Effect of pH and temperature on the percentages of live normal and dead sperm of four male ostriches. Vertical lines about the means denote standard errors. For any temperature and pH, those results which are significantly different ($P < 0.05$) are assigned a different letter.

4. Discussion

Our findings reveal that a combination of a high temperature (40 °C) and a pH 8 appear to maximize all velocity parameters, with the exception of curvilinear velocity. LIN showed a similar pattern but BCF and ALH had an opposite trend with lower values observed with higher pH. Temperature did not affect the viability of sperm, but higher proportions of live normal sperm were observed at lower pH values. Motility parameters have been extensively measured by CASA to investigate sperm motility in boars (Holt et al., 1997), bulls (Amann, 1989) and turkeys (Bakst and Cecil, 1992) and have been found to correlate well with fertility in avian species (chickens: Blesbois and Brillard, 2007; turkeys: King et al., 2000). For instance, fertilization success was found to be correlated to VAP in the chicken (Whishart and Palmer, 1986), and in the turkey, VSL, LIN and BCF described the overall sperm mobility phenotype, and VSL, VAP, VCL, LIN and BCF were higher in males described as having high mobility sperm, compared to males with low mobility sperm (King et al., 2000).

Ostrich sperm appear to be stimulated by near body temperature (in the ostrich: average: 38.3 °C with a range between 37.9 and 40.7 °C: Whittow, 1976) and slightly alkaline conditions. Previous research on chickens, turkeys and quails show a similar response whereby sperm motility became more vigorous for pH values higher than 7 (Holm and Wishart, 1998). However, no sperm movement was reported for any of these species in acidic conditions (pH 5–6) and sperm motility was only initiated at 40 °C from a pH of 7.8 for turkey sperm and 7.2 for quail sperm. Ostrich sperm seems to differ from this pattern, as sperm movement and velocity were detected for pH-values as low as 6 at both temperatures.

Originally, sperm were thought to remain motionless during their stay in the female's SSTs (chicken and turkey: Zavaleta and Ogasawara, 1987), until their motility was re-initiated upon release from the SSTs and their migration to the fertilization site. However, it has been argued (Froman, 2003) that sperm should stay motile during their stay in the SSTs as they have to maintain their position against a constant current generated by the epithelial cells of the SSTs. Our results are consistent with this being a possibility in ostriches, as sperm motility was observed, even for low pH values. In the ostrich, carbonic anhydrase, an enzyme that may regulate pH through bicarbonate and hydrogen secretion, was detected in the surface of the epithelium of the UVG and the SSTs (Holm et al., 2000) suggesting that females might be able to regulate sperm activity and storage through changing the pH. At pH 6 and 40 °C, high VCL and low VSL and LIN values that we recorded indicates sperm movement may become near circular, suggesting a pH dependent regulatory mechanism that may enable sperm to turn around inside SST and move out.

In vitro studies have also demonstrated that the motility and metabolic rate of sperm, and consequently the lifespan of sperm, can be altered by the pH of diluents. For instance, in the chicken (Bogdonoff and Schaffner, 1954) low pH decreases motility, lactic acid production and oxygen uptake of sperm whereas a high pH may increase metabolic rate and subsequently affect sperm motility and

viability. Further evidence arises from experiments showing that sperm from both chickens and turkeys can be kept immotile at an acidic pH and have their motility restored by diluting the medium with an alkaline buffer (Holm and Wishart, 1998). Our results appear to be in accordance with this, as the combination of a higher temperature and alkaline pH significantly increased the motility of sperm, while an acidic pH seems to impair sperm velocity.

Interestingly, while temperature did not affect sperm viability, we observed a greater proportion of live sperm for low to neutral pH values (6–7). pH is known to affect metabolic rate and it is generally accepted that a reduction in pH of diluents is required to store semen in vitro to maintain viability and fertilizing ability. For instance, in turkeys, sperm mixed with diluents at pH 6.5 in comparison to pH 7.5 had higher rates of fertility after 6 h in vitro storage at 15 °C (Giesen and Sexton, 1982). Although the exact mechanisms whereby low pH during in vitro storage promotes viability are unknown, it is thought that the reduction in sperm metabolism conserves energetic resources promoting lifespan. This is consistent with the results from our study, as higher pH values seemed to stimulate sperm motility, but sperm viability was compromised. This highlights the need to further investigate if the addition of compounds to diluents that may be metabolized by sperm can alleviate the negative effects of higher pH on sperm viability.

In conclusion, body temperature and slightly alkaline conditions seem to stimulate ostrich sperm motility, but it appears that an acidic to neutral pH range for the ostrich-specific diluents is required to ensure better sperm survival for artificial insemination during in vitro storage. These results are therefore the first milestone in our understanding of the sperm function in the in vitro environment for this species. However, the processes of in vivo sperm storage in the oviduct are a challenge to the development of appropriate methods to preserve sperm in vitro. Semen diluents must provide relatively constant physico-chemical stability to sperm during in vitro storage, including iso-osmotic and nearly neutral pH conditions, as well as appropriate energy substrates (Blesbois and Brillard, 2007; Donoghue and Wishart, 2000). However, as the fertilizing ability of sperm kept in vitro at avian body temperature cannot be maintained for long, sperm metabolism must be reduced by progressively decreasing temperature and potentially pH levels. Our results suggest that to maximize fertility in artificial insemination programs of ostriches, different temperature storage might be required: a lower temperature for long term storage that maximizes viability and longevity, and a body-like storage temperature for insemination purposes that stimulates sperm motility to maximize sperm storage.

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